

IT (1)

IT

		1998	1999	2000	2001	2003 ()	2005 ()
PC	()	374	449	717	890	1,550	
S/W	()	138	182	230			
	()			560			1,750
	()	2,528	4,324	8,526	13,500		26,000
가	()			1,690	3,210	8,050	
	()	15.15	20	59	50		200
	()		166	215	280	470	770

(Source : CCID)

IT

(%)

		1995	1996	1997	1998	1999	2000
	()	4.7	6.3	8.1	10.5	13.0	13.6
	()	15.8	na	26.1	27.7	28.4	39.0
		0.001	0.003	0.01	0.1	0.7	1.5
		0.3	0.6	1.1	1.9	3.4	7.0
		1.4	2.1	2.6	3.1	3.7	-

(Source : 가)

IT (2)

(2005).....

()	10,000	
()	2.2~2.6	20%, 1
()	2.6~2.9	25%, 1
	- 3,000 - 4,000 - 4,000 - () 2,000	
	250 km	50 km
	100	
	2.8 , 3.6	1

WTO 가 ...

• Mobile Voice/Data	: 1	25%, 3	35%, 5	49%
• Paging, e-Mail, V-Mail 가	:	30%, 2	50%	
• , Data SVC	: 3	25%, 5	35%, 6	49%
@	:	,	,	
@	:	,	,	,

IT (3)



□ (長江)

- : (,)
- : 90 가
- : (IT, ,)

□ ()

- : (,)
- : 88 ()
- : ,

□ (珠江)

- : (, ,)
- : 80
- : IT (,),

IT 가가

: RMB

Indicators	1997	1998	1999	2000
Total	180.05	212.93	266.74	350.36
Production of Information Products	83.17	103.47	142.28	208.00
Sales of Information Products	9.67	10.56	11.88	12.59
Information Services	87.21	98.90	112.58	129.77
Composition				
Production of Information Products	46.2	48.6	53.3	59.4
Sales of Information Products	5.4	5.0	4.5	3.6
Information Services	48.4	46.4	42.2	37.0

* : 2001

IT



- 3 39%
- 1999 904 RMB(GDP 3.5%)
- : 204
- S/W : 1999 36 (50%)
- : 1999 122



-
-
- (1)



- 1995 ~ 2000 :
- 2001 ~ 2005 : ()
- 2006 ~ 2010 :
- :

(2010)

□

- 550km
- 100km
- : 450
- : 20%

□

- ' , ' ,
- 100% , 80%
- , 100%
- : 30%(8%)

□ IT

- 가가 : 450 RMB(GDP 8.6%)
- H/W & S/W : 1,900 RMB(23%)
- * : 135 RMB(U\$ 4)
- * : 225 RMB(50%)



□ (浦東) . , IT
가

- , (江蘇省), (浙江省)
- 1 4 , 40% , GDP 21.2%
* 礎石

□ 2000 IT

- , PC, PDP, ,
- ✓ : , ,
- ✓ : NEC, ,
- ✓ PC

□ 1990 가
가

- , Infra,
- , 가 , , HI-TECH
Park , , , 가
➤ IT 가



- - : 163 (12%)
 - : 523km² (180)

- - (陸家嘴) : , , 3
 - (金橋) 가 :
 - 가 (外高橋) :
 - (張江) :

- - GDP : 921 ((2000) 20%)
 - : 29 (45%)
 - : 96 (38%)

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70	가	6,600	361
- 70	6		
-	6,000	, 1	2,000
- 500	108		